

# CAPITAL

RETIREMENT PLAN SERVICES

## NEWSLETTER



### OUR NEW LOOK!

WE HAVE A NEW LOOK AT CAPITAL RETIREMENT PLAN SERVICES! BUT THIS CHANGE ISN'T JUST ABOUT COLORS AND GRAPHICS -- IT'S REALLY ABOUT FUNCTION.

WE HAVE REDESIGNED OUR PARTICIPANT ENROLLMENT MATERIALS AND LAUNCHED TWO NEW WEBSITES -- [WWW.CAPITALRETIREMENTPLANS.COM](http://WWW.CAPITALRETIREMENTPLANS.COM), WHICH IS DIRECTED TO PLAN SPONSORS, AND [WWW.MYPLANCONNECTION.COM](http://WWW.MYPLANCONNECTION.COM), WHICH IS DIRECTED TO PLAN PARTICIPANTS.

WE TRUST YOUR PLAN WILL BENEFIT FROM THE ADDED RESOURCES AND FUNCTIONALITY THAT WILL BE AVAILABLE ON THESE WEBSITES.

### New Enrollment Materials

We have redesigned our enrollment materials to provide a better participant enrollment experience! Our theme – “Life Made Simple” – symbolizes both our streamlined enrollment process as well as the comfort gained from successfully preparing for your future. The new materials concentrate on education, education, education, and highlight the benefits of saving early, the advantages of your employer-sponsored retirement plan, and the fundamentals of investing. With the Enrollment Guide and Enrollment Workbook, your employees will be set to make an informed decision about their retirement plan!



### Plan Participants: [www.myplanconnection.com](http://www.myplanconnection.com)

Along with the new enrollment materials, we have also launched a web site geared towards the needs of plan participants. At [www.myplanconnection.com](http://www.myplanconnection.com), plan participants can learn how to PLAN for their retirement, choose their INVESTMENT options, ENROLL in their plan, and MANAGE their account. Plan participants can also easily log into their account from this site in order to get account balances, download plan documents, request loans and distributions, and make investment changes. Be sure to watch this site in the coming weeks as we add additional participant resources, including retirement calculators, self-enrollment videos, web guides, and additional investment educational materials.

## Plan Sponsors and Adopting Companies: [www.capitalretirementplans.com](http://www.capitalretirementplans.com)

We've also enhanced our offerings for our plan sponsors as well! At [www.capitalretirementplans.com](http://www.capitalretirementplans.com), plan sponsors and adopting employers can find out more about the services we provide and access handy resources that will make administrative tasks easier. We've provided online administrative calendars so that you won't miss important plan deadlines, an online company information form for your convenience, and online manuals including a plan administration guide and a plan sponsor web guide. The Library will house newsletters and other reference materials and our Case Studies will demonstrate innovative plan designs that might benefit your company. From this site, plan sponsors can also access [www.myplanconnection.com](http://www.myplanconnection.com) by clicking on Participants on the top toolbar and their plan account by clicking on the login button.

### Get the Word Out!

Our forms, quarterly statements, and enrollment materials will now direct plan participants to [www.myplanconnection.com](http://www.myplanconnection.com) and plan sponsors to [www.capitalretirementplans.com](http://www.capitalretirementplans.com). Plan sponsors and participants who attempt to login from the "old" [www.capitaladvisoryretirementplans.com](http://www.capitaladvisoryretirementplans.com) site will see a new screen directing them to the appropriate website. Thanks for helping us get the word out!



[WWW.CAPITALRETIREMENTPLANS.COM](http://WWW.CAPITALRETIREMENTPLANS.COM)

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